

# MCC Group RMBS 2025 S.r.l.

## Investors Report



[www.securitisation-services.com](http://www.securitisation-services.com)

*Eur 300,000,000 Class A1 Residential Mortgage Backed Floating Rate Notes due December 2067*  
*Eur 200,000,000 Class A2 Residential Mortgage Backed Floating Rate Notes due December 2067*  
*Eur 350,000,000 Class A3 Residential Mortgage Backed Floating Rate Notes due December 2067*  
*Eur 182,568,000 Class J Residential Mortgage Backed Additional Return Notes due December 2067*

### Contacts

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### Reporting Dates

Collection Period

31/07/2025

28/02/2026

Interest Period

19/12/2025

31/03/2026

Payment Date

31/03/2026

This report is prepared by Banca Finanziaria Internazionale S.p.A. as Computation Agent in accordance with definitions and criteria described in the Transaction Documents. Certain information included in this report has been provided by the Parties. Please be advised that Banca Finanziaria Internazionale S.p.A. will have no liability for the completeness or accuracy of such information.

## 1.1. Transaction overview

### Parties

<b>Issuer</b>	<b>MCC Group RMBS 2025 S.r.l.</b>
Originator	BDM Banca S.p.A.
Servicer	BDM Banca S.p.A.
Back-Up Servicer Facilitator	Banca Finanziaria Internazionale S.p.A.
Calculation Agent	Banca Finanziaria Internazionale S.p.A.
Corporate Services Provider	Banca Finanziaria Internazionale S.p.A.
Representative of the Noteholders	Banca Finanziaria Internazionale S.p.A.
Transaction Bank	BNP Paribas
Paying Agent	BNP Paribas
Cash Manager	BNP Paribas
Stichting Corporate Services Provider	Wilmington Trust SP Services (London) Limited
Swap Counterparty	J.P. Morgan SE
<b>Rating Agencies</b>	Morningstar DBRS
<b>Rating Agencies</b>	Moody's

### Main definitions

<i>Payment Date</i>	means the last calendar day of March, June, September and December in each year or, if such date is not a Business Day, on the immediately preceding Business Day
<i>First Payment Date</i>	means 31 March 2026
<i>Interest Period</i>	means each period from (and including) a Payment Date to (but excluding) the following Payment Date, provided that the Initial Interest Period shall start on the Issue Date (included) and end on the First Payment Date (excluded).
<i>Business Day</i>	means, with reference to and for the purposes of any payment obligation provided for under the Transaction Documents, any day on which the T2 system (or any successor thereto) is open and, with reference to any other provision specified under the Transaction Documents, any day (other than Saturday or Sunday) which is not a public holiday or a bank holiday in Milan, Rome, Frankfurt and London.
<i>Collections</i>	means all the amounts collected and/or recovered under the Claims and any amount received by the Issuer from the Servicer pursuant to the Servicing Agreement or from the Originator pursuant to the CONSAP Guarantees Management Agreement.

## 1.2. Notes and Assets description

**Issue Date:** 19/12/2025

**The Notes:**

Classes	A1	A2	A3	J
<b>Principal Amount Outstanding on Issue</b>	300.000.000	200.000.000	350.000.000	182.568.000
<b>Issue Date</b>	19/12/2025	19/12/2025	19/12/2025	19/12/2025
<b>Currency</b>	EUR	EUR	EUR	EUR
<b>Final Maturity Date</b>	30 December 2067	30 December 2067	30 December 2067	30 December 2067
<b>Listing</b>	Luxembourg Stock Exchange	Luxembourg Stock Exchange	Luxembourg Stock Exchange	Not Listed
<b>ISIN code</b>	IT0005678062	IT0005678070	IT0005678088	IT0005678096
<b>Denomination</b>	100.000	100.000	100.000	50.000
<b>Payment frequency</b>	Quarterly	Quarterly	Quarterly	Quarterly
<b>Indexation</b>	Euribor 3M	Euribor 3M	Euribor 3M	N.A.
<b>Spread</b>	0,70%	0,70%	0,75%	N.A.

**The Portfolio**

Securitisation of performing residential mortgage loans governed by Italian law originated by BDM Banca S.p.A.

Initial Purchase Price: 1.028.618.731,72 Eur

**Transfer Date: 28 October 2025**

The Originator has undertaken that it will retain at the origination and maintain on an ongoing basis a material net economic interest of not less than 5% in the Transaction in accordance with paragraph (d) of article 6(3) of the Regulation (EU) 2017/2402 of the European Parliament and of the Council of 12 December 2017 together with any supplementary Regulatory Technical Standards (the "EU Securitisation Regulation") in accordance with Article 6(3)(d) of the EU Securitisation Regulation. As at the Issue Date, such interest comprised a retention of the first loss tranche (being the Class J Notes), which in total is not less than 5% of the nominal value of the securitised exposures, as required by the text of Article 6(3)(d) of the EU Securitisation Regulation.

































## 11. Other informations

### Economic Interest kept on Outstanding Principal of Junior Notes

BdM Banca S.p.A.

**Current Collection  
Period**

182.568.000,00

**Previous Collection  
Period**

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