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# Venus-1 Finance Srl

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## Securitisation of Monviso 1 Notes and Monviso 2 Notes

EURO 51,400,000 CLASS A Asset Backed Floating Rate Notes due July 2019 (Issue Price: 100%)  
EURO 8,200,000 CLASS B Asset Backed Floating Rate Notes due July 2019 (Issue Price: 100%)  
EURO 6,300,000 CLASS C Asset Backed Floating Rate Notes due July 2019 (Issue Price: 100%)  
EURO 9,100,000 CLASS D Asset Backed Floating Rate Notes due July 2019 (Issue Price: 100%)  
EURO 6,500,000 CLASS E Asset Backed Floating Rate Notes due July 2019 (Issue Price: 100%)  
EURO 1,000,000 CLASS F Asset Backed Variable Return Notes due July 2019 (Issue Price: 100%)

## Investors Report

<b>Calculation Period:</b>	<b>01/01/2017</b>	<b>30/06/2017</b>
<b>Interest Period:</b>	<b>01/01/2017</b>	<b>30/06/2017</b>
<b>Calculation Date:</b>	<b>24/07/2017</b>	
<b>Payment Date:</b>	<b>27/07/2017</b>	

# 1. Description of the Notes

**Issuer:** Venus-1 Finance Srl  
**Issue Date:** 20th December 2006  
**Lead Manager and Bookrunner:** The Royal Bank of Scotland N.V., London Branch  
**Arranger:** The Royal Bank of Scotland N.V., London Branch  
**The Notes:**

Classes	Class A	Class B	Class C	Class D	Class E	Class F
<b>Original Balance</b>	51.400.000,00	8.200.000,00	6.300.000,00	9.100.000,00	6.500.000,00	1.000.000,00
<b>Currency</b>	Euro	Euro	Euro	Euro	Euro	Euro
<b>Final Legal Maturity Date</b>	July 2019	July 2019	July 2019	July 2019	July 2019	July 2019
<b>Listing</b>	Dublin Stock Exchange	Dublin Stock Exchange	Dublin Stock Exchange	Dublin Stock Exchange	Dublin Stock Exchange	Dublin Stock Exchange
<b>ISIN code</b>	IT0004148026	IT0004148034	IT0004148042	IT0004148059	IT0004148067	IT0004148075
<b>Common Code</b>	027857671	027857809	027857825	027857850	027857884	027857906
<b>Clearing</b>	Euroclear Clearstream	Euroclear Clearstream	Euroclear Clearstream	Euroclear Clearstream	Euroclear Clearstream	Euroclear Clearstream
<b>Principal Payments (*)</b>	Pass through	Pass through	Pass through	Pass through	Pass through	Pass through
<b>Indexation</b>	EURIBOR 6M	EURIBOR 6M	EURIBOR 6M	EURIBOR 6M	EURIBOR 6M	Variable Return
<b>Spread</b>	0,50%	1,00%	1,50%	2,50%	7,00%	Variable Return
<b>Fitch</b>	Csf	Csf	Csf	Csf	Csf	Unrated

(\*) The notes will be subject to mandatory redemption, in full or in part, on any Payment Date falling after the expiry of the Initial Period, pursuant to the Conditions of the Notes.

**Underlying assets for the Notes:** Monviso 1 Notes and Monviso 2 Notes  
**Payment Dates:** 27th July 2007 and thereafter the 27th of January and July in each year or if such day is not a Business Day, the immediately following Business Day;  
**Interest Period:** From each Payment Date (included) to the next following Payment Date (excluded)  
**Interest calculation:** ACTUAL/360  
**Corporate Servicer, Calculation Agent and Servicer:** Securitisation Services SpA  
**Principal Paying Agent and Monviso Notes Custodian:** BNP Paribas Securities Services, Milan Branch  
**Irish Paying Agent:** BNP Paribas Securities Services, Dublin Branch  
**Cash Manager and Transaction Account Bank:** Elavon Financial Services Limited  
**Liquidity Provider:** The Royal Bank of Scotland plc, Milan Branch  
**Representative of the Noteholders:** Finanziaria Internazionale Securitisation Group SpA  
**Interest Rate Cap Provider:** The Royal Bank of Scotland N.V., London Branch  
**Quotaholder:** Stichting Dione-1 Finance

## 2. The Notes

### CLASS A NOTES (ISIN code IT0004148026)

EURO

Interest Period		Payment Date	After payments			Interest Accrued					Payments	
Beginning	End		Scheduled Outstanding Principal	Principal Amount Outstanding	Unpaid Interest	6M Euribor	Spread	Interest Rate	Accrual Period (days)	Accrued Interest	Interest Payments	Principal Payments
Issue Date				51.400.000,00								
20/12/2006	30/06/2007	27/07/2007	Pass through	51.400.000,00	-	3,8086%	0,5000%	4,3086%	192	1.181.130,88	1.181.130,88	-
01/07/2007	31/12/2007	28/01/2008 (*)	Pass through	51.400.000,00	20.231,04	4,3000%	0,5000%	4,8000%	184	1.261.011,62	1.281.242,66	-
01/01/2008	30/06/2008	28/07/2008	Pass through	29.902.453,72	-	4,7680%	0,5000%	5,2680%	182	1.368.920,78	1.348.689,74	21.497.546,28
01/07/2008	31/12/2008	27/01/2009	Pass through	27.673.698,32	-	5,1210%	0,5000%	5,6210%	184	859.084,21	859.084,21	2.228.755,40
01/01/2009	30/06/2009	27/07/2009	Pass through	24.836.767,84	-	3,0370%	0,5000%	3,5370%	181	492.128,30	492.128,30	2.836.930,48
01/07/2009	31/12/2009	27/01/2010	Pass through	22.125.119,72	-	1,3340%	0,5000%	1,8340%	184	232.814,34	232.814,34	2.711.648,12
01/01/2010	30/06/2010	27/07/2010	Pass through	19.749.925,72	-	0,9930%	0,5000%	1,4930%	181	166.081,60	166.081,60	2.375.194,00
01/07/2010	31/12/2010	27/01/2011	Pass through	18.177.435,24	-	1,0350%	0,5000%	1,5350%	184	154.949,14	154.949,14	1.572.490,48
01/01/2011	30/06/2011	27/07/2011	Pass through	17.471.867,44	-	1,2380%	0,5000%	1,7380%	181	158.839,48	158.839,48	705.567,80
01/07/2011	31/12/2011	27/01/2012	Pass through	16.474.573,80	-	1,7700%	0,5000%	2,2700%	184	202.712,49	202.712,49	997.293,64
01/01/2012	30/06/2012	27/07/2012	Pass through	15.715.693,92	-	1,6400%	0,5000%	2,1400%	182	178.236,58	178.236,58	758.879,88
01/07/2012	31/12/2012	28/01/2013	Pass through	15.283.245,16	-	0,9260%	0,5000%	1,4260%	184	114.542,96	114.542,96	432.448,76
01/01/2013	30/06/2013	29/07/2013	Pass through	15.134.123,48	-	0,3190%	0,5000%	0,8190%	181	62.932,58	62.932,58	149.121,68
01/07/2013	31/12/2013	27/01/2014	Pass through	15.134.123,48	-	0,3430%	0,5000%	0,8430%	184	65.207,89	65.207,89	-
01/01/2014	30/06/2014	28/07/2014	Pass through	15.134.123,48	-	0,3920%	0,5000%	0,8920%	181	67.873,18	67.873,18	-
01/07/2014	31/12/2014	27/01/2015	Pass through	15.134.123,48	-	0,3050%	0,5000%	0,8050%	184	62.268,51	62.268,51	-
01/01/2015	30/06/2015	27/07/2015	Pass through	15.134.123,48	-	0,1720%	0,5000%	0,6720%	181	51.133,16	51.133,16	-
01/07/2015	31/12/2015	27/01/2016	Pass through	15.134.123,48	-	0,0500%	0,5000%	0,5500%	184	42.543,70	42.543,70	-
01/01/2016	30/06/2016	27/07/2016	Pass through	11.562.872,04	-	-0,0420%	0,5000%	0,4580%	182	35.042,22	35.042,22	3.571.251,44
01/07/2016	31/12/2016	27/01/2017	Pass through	11.562.872,04	-	-0,1760%	0,5000%	0,3240%	184	19.148,12	19.148,12	-
01/01/2017	30/06/2017	27/07/2017	Pass through	11.562.872,04	-	-0,2210%	0,5000%	0,2790%	181	16.219,82	16.219,82	-

(\*) Please note the adjustment of the Euribor 6m made with reference to the payment dates of January and July 2008, as provided by the Principal Paying Agent.

## 2. The Notes

### CLASS B NOTES (ISIN code IT0004148034)

EURO

Interest Period		Payment Date	After payments			Interest Accrued					Payments	
Beginning	End		Scheduled Outstanding Principal	Principal Amount Outstanding	Unpaid Interest	6M Euribor	Spread	Interest Rate	Accrual Period (days)	Accrued Interest	Interest Payments	Principal Payments
Issue Date				8.200.000,00								
20/12/2006	30/06/2007	27/07/2007	Pass through	8.200.000,00	-	3,8086%	1,0000%	4,8086%	192	210.296,11	210.296,11	-
01/07/2007	31/12/2007	28/01/2008 (*)	Pass through	8.200.000,00	3.226,70	4,3000%	1,0000%	5,3000%	184	222.128,98	225.355,68	-
01/01/2008	30/06/2008	28/07/2008	Pass through	8.200.000,00	-	4,7680%	1,0000%	5,7680%	182	239.115,28	235.888,58	-
01/07/2008	31/12/2008	27/01/2009	Pass through	8.200.000,00	-	5,1210%	1,0000%	6,1210%	184	256.537,91	256.537,91	-
01/01/2009	30/06/2009	27/07/2009	Pass through	8.200.000,00	-	3,0370%	1,0000%	4,0370%	181	166.436,54	166.436,54	-
01/07/2009	31/12/2009	27/01/2010	Pass through	8.200.000,00	-	1,3340%	1,0000%	2,3340%	184	97.820,53	97.820,53	-
01/01/2010	30/06/2010	27/07/2010	Pass through	8.200.000,00	-	0,9930%	1,0000%	1,9930%	181	82.166,96	82.166,96	-
01/07/2010	31/12/2010	27/01/2011	Pass through	8.200.000,00	-	1,0350%	1,0000%	2,0350%	184	85.289,11	85.289,11	-
01/01/2011	30/06/2011	27/07/2011	Pass through	8.200.000,00	-	1,2380%	1,0000%	2,2380%	181	92.267,77	92.267,77	-
01/07/2011	31/12/2011	27/01/2012	Pass through	8.200.000,00	-	1,7700%	1,0000%	2,7700%	184	116.093,78	116.093,78	-
01/01/2012	30/06/2012	27/07/2012	Pass through	8.200.000,00	-	1,6400%	1,0000%	2,6400%	182	109.442,67	109.442,67	-
01/07/2012	31/12/2012	28/01/2013	Pass through	8.200.000,00	-	0,9260%	1,0000%	1,9260%	184	80.720,80	80.720,80	-
01/01/2013	30/06/2013	29/07/2013	Pass through	8.200.000,00	-	0,3190%	1,0000%	1,3190%	181	54.379,44	54.379,44	-
01/07/2013	31/12/2013	27/01/2014	Pass through	8.200.000,00	-	0,3430%	1,0000%	1,3430%	184	56.286,62	56.286,62	-
01/01/2014	30/06/2014	28/07/2014	Pass through	8.200.000,00	-	0,3920%	1,0000%	1,3920%	181	57.389,07	57.389,07	-
01/07/2014	31/12/2014	27/01/2015	Pass through	8.200.000,00	-	0,3050%	1,0000%	1,3050%	184	54.694,00	54.694,00	-
01/01/2015	30/06/2015	27/07/2015	Pass through	8.200.000,00	-	0,1720%	1,0000%	1,1720%	181	48.318,96	48.318,96	-
01/07/2015	31/12/2015	27/01/2016	Pass through	8.200.000,00	-	0,0500%	1,0000%	1,0500%	184	44.006,67	44.006,67	-
01/01/2016	30/06/2016	27/07/2016	Pass through	8.200.000,00	-	-0,0420%	1,0000%	0,9580%	182	39.714,42	39.714,42	-
01/07/2016	31/12/2016	27/01/2017	Pass through	8.200.000,00	-	-0,1760%	1,0000%	0,8240%	184	34.534,76	34.534,76	-
01/01/2017	30/06/2017	27/07/2017	Pass through	8.200.000,00	-	-0,2210%	1,0000%	0,7790%	181	32.116,44	32.116,44	-

(\*) Please note the adjustment of the Euribor 6m made with reference to the payment dates of January and July 2008, as provided by the Principal Paying Agent.

## 2. The Notes

CLASS C NOTES (ISIN code IT0004148042)

EURO

Interest Period		Payment Date	After payments			Interest Accrued					Payments	
Beginning	End		Scheduled Outstanding Principal	Principal Amount Outstanding	Unpaid Interest	6M Euribor	Spread	Interest Rate	Accrual Period (days)	Accrued Interest	Interest Payments	Principal Payments
<b>Issue Date</b>				6.300.000,00								
20/12/2006	30/06/2007	27/07/2007	Pass through	6.300.000,00	-	3,8086%	1,5000%	5,3086%	192	178.368,96	178.368,96	-
01/07/2007	31/12/2007	28/01/2008 (*)	Pass through	6.300.000,00	2.479,68	4,3000%	1,5000%	5,8000%	184	186.759,72	189.239,40	-
01/01/2008	30/06/2008	28/07/2008	Pass through	6.300.000,00	-	4,7680%	1,5000%	6,2680%	182	199.635,66	197.155,98	-
01/07/2008	31/12/2008	27/01/2009	Pass through	6.300.000,00	-	5,1210%	1,5000%	6,6210%	184	213.196,20	213.196,20	-
01/01/2009	30/06/2009	27/07/2009	Pass through	6.300.000,00	-	3,0370%	1,5000%	4,5370%	181	143.709,48	143.709,48	-
01/07/2009	31/12/2009	27/01/2010	Pass through	6.300.000,00	-	1,3340%	1,5000%	2,8340%	184	91.254,80	91.254,80	-
01/01/2010	30/06/2010	27/07/2010	Pass through	6.300.000,00	-	0,9930%	1,5000%	2,4930%	181	78.965,78	78.965,78	-
01/07/2010	31/12/2010	27/01/2011	Pass through	6.300.000,00	-	1,0350%	1,5000%	2,5350%	184	81.627,00	81.627,00	-
01/01/2011	30/06/2011	27/07/2011	Pass through	6.300.000,00	-	1,2380%	1,5000%	2,7380%	181	86.726,15	86.726,15	-
01/07/2011	31/12/2011	27/01/2012	Pass through	6.300.000,00	-	1,7700%	1,5000%	3,2700%	184	105.294,00	105.294,00	-
01/01/2012	30/06/2012	27/07/2012	Pass through	6.300.000,00	-	1,6400%	1,5000%	3,1400%	182	100.009,00	100.009,00	-
01/07/2012	31/12/2012	28/01/2013	Pass through	6.300.000,00	-	0,9260%	1,5000%	2,4260%	184	78.117,20	78.117,20	-
01/01/2013	30/06/2013	29/07/2013	Pass through	6.300.000,00	-	0,3190%	1,5000%	1,8190%	181	57.616,83	57.616,83	-
01/07/2013	31/12/2013	27/01/2014	Pass through	6.300.000,00	-	0,3430%	1,5000%	1,8430%	184	59.344,60	59.344,60	-
01/01/2014	30/06/2014	28/07/2014	Pass through	6.300.000,00	-	0,3920%	1,5000%	1,8920%	181	59.929,10	59.929,10	-
01/07/2014	31/12/2014	27/01/2015	Pass through	6.300.000,00	-	0,3050%	1,5000%	1,8050%	184	58.121,00	58.121,00	-
01/01/2015	30/06/2015	27/07/2015	Pass through	6.300.000,00	-	0,1720%	1,5000%	1,6720%	181	52.960,60	52.960,60	-
01/07/2015	31/12/2015	27/01/2016	Pass through	6.300.000,00	-	0,0500%	1,5000%	1,5500%	184	49.910,00	49.910,00	-
01/01/2016	30/06/2016	27/07/2016	Pass through	6.300.000,00	-	-0,0420%	1,5000%	1,4580%	182	46.437,30	46.437,30	-
01/07/2016	31/12/2016	27/01/2017	Pass through	6.300.000,00	-	-0,1760%	1,5000%	1,3240%	184	42.632,80	42.632,80	-
01/01/2017	30/06/2017	27/07/2017	Pass through	6.300.000,00	-	-0,2210%	1,5000%	1,2790%	181	40.512,33	40.512,33	-

(\*) Please note the adjustment of the Euribor 6m made with reference to the payment dates of January and July 2008, as provided by the Principal Paying Agent.

## 2. The Notes

CLASS D NOTES (ISIN code IT0004148059)

EURO

Interest Period		Payment Date	After payments			Interest Accrued					Payments	
Beginning	End		Scheduled Outstanding Principal	Principal Amount Outstanding	Unpaid Interest	6M Euribor	Spread	Interest Rate	Accrual Period (days)	Accrued Interest	Interest Payments	Principal Payments
Issue Date				9.100.000,00								-
20/12/2006	30/06/2007	27/07/2007	Pass through	9.100.000,00	-	3,8086%	2,5000%	6,3086%	192	306.177,39	306.177,39	-
01/07/2007	31/12/2007	28/01/2008 (*)	Pass through	9.100.000,00	3.580,85	4,3770%	2,5000%	6,8770%	184	316.275,96	319.856,81	-
01/01/2008	30/06/2008	28/07/2008	Pass through	9.100.000,00	-	4,7680%	2,5000%	7,2680%	182	334.368,58	330.787,73	-
01/07/2008	31/12/2008	27/01/2009	Pass through	9.100.000,00	-	5,1210%	2,5000%	7,6210%	184	354.461,18	354.461,18	-
01/01/2009	30/06/2009	27/07/2009	Pass through	9.100.000,00	-	3,0370%	2,5000%	5,5370%	181	253.333,13	253.333,13	-
01/07/2009	31/12/2009	27/01/2010	Pass through	9.100.000,00	-	1,3340%	2,5000%	3,8340%	184	178.323,60	178.323,60	-
01/01/2010	30/06/2010	27/07/2010	Pass through	9.100.000,00	-	0,9930%	2,5000%	3,4930%	181	159.814,45	159.814,45	-
01/07/2010	31/12/2010	27/01/2011	Pass through	9.100.000,00	-	1,0350%	2,5000%	3,5350%	184	164.416,78	164.416,78	-
01/01/2011	30/06/2011	27/07/2011	Pass through	9.100.000,00	-	1,2380%	2,5000%	3,7380%	181	171.023,88	171.023,88	-
01/07/2011	31/12/2011	27/01/2012	Pass through	9.100.000,00	-	1,7700%	2,5000%	4,2700%	184	198.602,44	198.602,44	-
01/01/2012	30/06/2012	27/07/2012	Pass through	9.100.000,00	-	1,6400%	2,5000%	4,1400%	182	190.463,00	190.463,00	-
01/07/2012	31/12/2012	28/01/2013	Pass through	9.100.000,00	-	0,9260%	2,5000%	3,4260%	184	159.347,07	159.347,07	-
01/01/2013	30/06/2013	29/07/2013	Pass through	9.100.000,00	-	0,3190%	2,5000%	2,8190%	181	128.977,08	128.977,08	-
01/07/2013	31/12/2013	27/01/2014	Pass through	9.100.000,00	-	0,3430%	2,5000%	2,8430%	184	132.231,09	132.231,09	-
01/01/2014	30/06/2014	28/07/2014	Pass through	9.100.000,00	-	0,3920%	2,5000%	2,8920%	181	132.317,03	132.317,03	-
01/07/2014	31/12/2014	27/01/2015	Pass through	9.100.000,00	4.234,00	0,3050%	2,5000%	2,8050%	184	130.463,67	126.229,42	-
01/01/2015	30/06/2015	27/07/2015	Pass through	9.100.000,00	55.935,00	0,1720%	2,5000%	2,6720%	181	122.251,42	70.550,70	-
01/07/2015	31/12/2015	27/01/2016	Pass through	9.100.000,00	2.518,00	0,0500%	2,5000%	2,5500%	184	118.603,33	172.020,02	-
01/01/2016	30/06/2016	27/07/2016	Pass through	9.100.000,00	-	-0,0420%	2,5000%	2,4580%	182	113.081,66	115.599,66	-
01/07/2016	31/12/2016	27/01/2017	Pass through	9.100.000,00	4.171,88	-0,1760%	2,5000%	2,3240%	184	108.091,82	103.919,94	-
01/01/2017	30/06/2017	27/07/2017	Pass through	9.100.000,00	8.037,15	-0,2210%	2,5000%	2,2790%	181	104.270,58	100.405,31	-

(\*) Please note the adjustment of the Euribor 6m made with reference to the payment dates of January and July 2008, as provided by the Principal Paying Agent.

## 2. The Notes

### CLASS E NOTES (ISIN code IT0004148067)

EURO

Interest Period		Payment Date	After payments			Interest Accrued					Payments	
Beginning	End		Scheduled Outstanding Principal	Principal Amount Outstanding	Unpaid Interest	6M Euribor	Spread	Interest Rate	Accrual Period (days)	Accrued Interest	Interest Payments	Principal Payments
Issue Date				6.500.000,00								
20/12/2006	30/06/2007	27/07/2007	Pass through	6.500.000,00	-	3,8086%	7,0000%	10,8086%	192	374.698,13	374.698,13	-
01/07/2007	31/12/2007	28/01/2008 (*)	Pass through	6.500.000,00	2.557,75	4,3000%	7,0000%	11,3000%	184	375.411,40	377.969,15	-
01/01/2008	30/06/2008	28/07/2008	Pass through	6.500.000,00	-	4,7680%	7,0000%	11,7680%	182	386.709,70	384.151,95	-
01/07/2008	31/12/2008	27/01/2009	Pass through	6.500.000,00	-	5,1210%	7,0000%	12,1210%	184	402.686,56	402.686,56	-
01/01/2009	30/06/2009	27/07/2009	Pass through	6.500.000,00	-	3,0370%	7,0000%	10,0370%	181	328.014,74	328.014,74	-
01/07/2009	31/12/2009	27/01/2010	Pass through	6.500.000,00	-	1,3340%	7,0000%	8,3340%	184	276.874,00	276.874,00	-
01/01/2010	30/06/2010	27/07/2010	Pass through	6.500.000,00	-	0,9930%	7,0000%	7,9930%	181	261.215,68	261.215,68	-
01/07/2010	31/12/2010	27/01/2011	Pass through	6.500.000,00	-	1,0350%	7,0000%	8,0350%	184	266.940,56	266.940,56	-
01/01/2011	30/06/2011	27/07/2011	Pass through	6.500.000,00	-	1,2380%	7,0000%	8,2380%	181	269.222,42	269.222,42	-
01/07/2011	31/12/2011	27/01/2012	Pass through	6.500.000,00	-	1,7700%	7,0000%	8,7700%	184	291.358,89	291.358,89	-
01/01/2012	30/06/2012	27/07/2012	Pass through	6.500.000,00	-	1,6400%	7,0000%	8,6400%	182	283.920,00	283.920,00	-
01/07/2012	31/12/2012	28/01/2013	Pass through	6.500.000,00	-	0,9260%	7,0000%	7,9260%	184	263.319,33	263.319,33	-
01/01/2013	30/06/2013	29/07/2013	Pass through	6.500.000,00	-	0,3190%	7,0000%	7,3190%	181	239.188,99	239.188,99	-
01/07/2013	31/12/2013	27/01/2014	Pass through	6.500.000,00	243.950,78	0,3430%	7,0000%	7,3430%	184	243.950,78	-	-
01/01/2014	30/06/2014	28/07/2014	Pass through	6.500.000,00	485.525,45	0,3920%	7,0000%	7,3920%	181	241.574,67	-	-
01/07/2014	31/12/2014	27/01/2015	Pass through	6.500.000,00	728.213,78	0,3050%	7,0000%	7,3050%	184	242.688,33	-	-
01/01/2015	30/06/2015	27/07/2015	Pass through	6.500.000,00	962.598,72	0,1720%	7,0000%	7,1720%	181	234.384,94	-	-
01/07/2015	31/12/2015	27/01/2016	Pass through	6.500.000,00	1.196.815,39	0,0500%	7,0000%	7,0500%	184	234.216,67	-	-
01/01/2016	30/06/2016	27/07/2016	Pass through	6.500.000,00	-	-0,0420%	7,0000%	6,9580%	182	228.647,61	1.425.463,00	-
01/07/2016	31/12/2016	27/01/2017	Pass through	6.500.000,00	226.708,44	-0,1760%	7,0000%	6,8240%	184	226.708,44	-	-
01/01/2017	30/06/2017	27/07/2017	Pass through	6.500.000,00	448.249,93	-0,2210%	7,0000%	6,7790%	181	221.541,49	-	-

(\*) Please note the adjustment of the Euribor 6m made with reference to the payment dates of January and July 2008, as provided by the Principal Paying Agent.

## 2. The Notes

### CLASS F NOTES (ISIN code IT0004148075)

EURO

Interest Period		Payment Date	Scheduled Outstanding Principal	Principal Amount Outstanding (after Payments)	Interest Payments	Principal Payments
Beginning	End					
Issue Date				1.000.000,00		
20/12/2006	30/06/2007	27/07/2007	Pass through	1.000.000,00	-	-
01/07/2007	31/12/2007	28/01/2008	Pass through	1.000.000,00	-	-
01/01/2008	30/06/2008	28/07/2008	Pass through	1.000.000,00	-	-
01/07/2008	31/12/2008	27/01/2009	Pass through	1.000.000,00	-	-
01/01/2009	30/06/2009	27/07/2009	Pass through	1.000.000,00	-	-
01/07/2009	31/12/2009	27/01/2010	Pass through	1.000.000,00	-	-
01/01/2010	30/06/2010	27/07/2010	Pass through	1.000.000,00	-	-
01/07/2010	31/12/2010	27/01/2011	Pass through	1.000.000,00	-	-
01/01/2011	30/06/2011	27/07/2011	Pass through	1.000.000,00	-	-
01/07/2011	31/12/2011	27/01/2012	Pass through	1.000.000,00	-	-
01/01/2012	30/06/2012	27/07/2012	Pass through	1.000.000,00	-	-
01/07/2012	31/12/2012	28/01/2013	Pass through	1.000.000,00	-	-
01/01/2013	30/06/2013	29/07/2013	Pass through	1.000.000,00	-	-
01/07/2013	31/12/2013	27/01/2014	Pass through	1.000.000,00	-	-
01/01/2014	30/06/2014	28/07/2014	Pass through	1.000.000,00	-	-
01/07/2014	31/12/2014	27/01/2015	Pass through	1.000.000,00	-	-
01/01/2015	30/06/2015	27/07/2015	Pass through	1.000.000,00	-	-
01/07/2015	31/12/2015	27/01/2016	Pass through	1.000.000,00	-	-
01/01/2016	30/06/2016	27/07/2016	Pass through	1.000.000,00	-	-
01/07/2016	31/12/2016	27/01/2017	Pass through	1.000.000,00	-	-
01/01/2017	30/06/2017	27/07/2017	Pass through	1.000.000,00	-	-

Calculation Period 01/01/2017-30/06/2017

Interest Period 01/01/2017-30/06/2017

### 3. Monviso Notes

*Not applicable: Monviso Notes have been partially redeemed and cancelled on 20/07/2016.*

EUR0

Class	ISIN Code	Interest Rate	Interest Period		Accrual Period (days)	Accrued interest	Additional Interest due on the Monviso 1 Notes (*)	Variable Return	Interest due and unpaid on the previous Payment Date	Interest paid at the previous Monviso Payment Date	Unpaid Interest	Principal Amount Outstanding before payments	Principal paid at the previous Monviso Payment Date	Principal Amount Outstanding after payments
			Beginning	End										
Monviso 1 Class A	IT0003889786	7.00%	01/01/2017	30/06/2017										
Monviso 1 Class B	IT0003889794	7.00%	01/01/2017	30/06/2017										
Monviso 1 Class C	IT0003889802	7.00%	01/01/2017	30/06/2017										
Monviso 2 Class A	IT0004021090	7.00%	01/01/2017	30/06/2017										
Monviso 2 Class B	IT0004021108	7.00%	01/01/2017	30/06/2017										

(\*) Amount due to the Monviso 1 Notes on the Payment Date falling in July 2007

**Additional information concerning Monviso transactions:**

<b>Monviso 1</b>	Estimated Expenses with respect to the next Calculation Period (as set out in the Estimated Expenses Report)	01/07/2017	31/12/2017	-
<b>Monviso 2</b>	Estimated Expenses with respect to the next Calculation Period (as set out in the Estimated Expenses Report)	01/07/2017	31/12/2017	-









Calculation Period 01/01/2017-30/06/2017

Interest Period 01/01/2017-30/06/2017

#### 4. Available Funds

EURO

Calculation Period		Interest paid under Monviso Notes	Principal paid under Monviso Notes	Interest credited to the Issuer Main Account	Interest credited to the Principal Paying Agent Account	Interest accrued on Eligible Investments	Amount received under the Interest Rate Cap Agr.	Amount received under the Liquidity Facility Agreement	Indemnities received pursuant to the Transaction Documents	Potential Capital Funds (if a Priority Shortfall is envisaged)	Potential Capital Funds (upon the expiry of the Initial Period)	Other	Total Available Funds
Beginning	End	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(L)	(M)	Summ: (A) to (M)
20/12/2006	30/06/2007	18.956.405,44	-	618,15	-	-	-	-	-	-	-	-	18.957.023,59
01/07/2007	31/12/2007	6.087.615,17	-	165.742,39	9.702,28	-	-	-	-	-	-	-	6.263.059,84
01/01/2008	30/06/2008	2.409.983,33	3.934.717,44	284.860,98	3.057,13	-	93.647,39	-	-	-	17.381.309,87	-	24.107.576,14
01/07/2008	31/12/2008	2.295.691,22	1.816.724,94	94.160,09	8.852,16	-	206.135,78	-	-	-	-	-	4.421.564,19
01/01/2009	30/06/2009	2.194.322,85	2.136.119,94	347,07	526,99	-	-	-	-	-	-	-	4.331.316,85
01/07/2009	31/12/2009	2.154.267,21	1.555.813,68	1,69	2.114,29	-	-	-	-	-	-	-	3.712.196,87
01/01/2010	30/06/2010	2.064.387,29	1.164.370,86	39.041,37	7,83	-	-	-	-	-	-	-	3.267.807,35
01/07/2010	31/12/2010	2.056.945,06	398.550,66	-	65,44	-	-	-	-	-	-	-	2.455.430,28
01/01/2011	30/06/2011	1.625.728,79	-	-	296,00	-	-	-	-	-	-	-	1.626.024,79
01/07/2011	31/12/2011	1.859.179,59	173.601,00	-	142,35	-	-	-	-	-	-	-	2.032.922,94
01/01/2012	30/06/2012	1.680.814,14	45.843,00	-	16,66	-	-	-	-	-	-	-	1.726.673,80
01/07/2012	31/12/2012	1.288.944,97	-	-	25,70	-	-	-	-	-	-	-	1.288.919,27
01/01/2013	30/06/2013	808.930,40	-	-	0,41	-	-	-	-	-	-	-	808.930,81
01/07/2013	31/12/2013	282.997,05	-	16,44	-	-	-	158.404,26	-	-	-	-	441.384,87
01/01/2014	30/06/2014	610.646,19	-	0,18	-	-	-	-	-	-	-	4.203,30	614.849,67
01/07/2014	31/12/2014	399.109,03	-	-	51,99	-	-	47.424,01	-	-	-	-	446.585,03
01/01/2015	30/06/2015	153.268,65	-	-	300,01	-	-	271.374,91	-	-	-	-	424.943,57
01/07/2015	31/12/2015	163.277,47	-	-	36,00	-	-	792.385,96	-	-	-	-	955.627,43
01/01/2016	30/06/2016	6.571.553,40	-	-	0,53	-	-	-	-	-	-	-	6.571.553,93
01/07/2016	31/12/2016	-	-	-	-	-	-	366.104,11	-	-	-	-	366.104,11
01/01/2017	30/06/2017	-	-	-	-	-	-	686.864,44	-	-	-	-	686.864,44

## 5. Interest Rate Cap

Interest Period		Notional Amount	Cap Rate	6M Euribor	Days	Amount due by the Interest Rate Cap Provider
Beginning	End					
20/12/2006	30/06/2007	81.500.000,00	4,5000%	3,8086%	192	-
01/07/2007	31/12/2007	72.800.000,00	4,5000%	4,3000%	183	-
01/01/2008	30/06/2008	69.500.000,00	4,5000%	4,7680%	181	93.647,39
01/07/2008	31/12/2008	65.300.000,00	4,5000%	5,1210%	183	206.135,78
01/01/2009	30/06/2009	62.500.000,00	4,5000%	3,0370%	180	-
01/07/2009	31/12/2009	59.400.000,00	4,5000%	1,3340%	183	-
01/01/2010	30/06/2010	56.500.000,00	4,5000%	0,9930%	180	-
01/07/2010	31/12/2010	55.400.000,00	4,5000%	1,0350%	183	-
01/01/2011	30/06/2011	54.200.000,00	4,5000%	1,2380%	180	-
01/07/2011	31/12/2011	51.900.000,00	4,5000%	1,7700%	183	-
01/01/2012	30/06/2012	47.000.000,00	4,5000%	1,6400%	181	-
01/07/2012	31/12/2012	43.800.000,00	4,5000%	0,9260%	183	-
01/01/2013	30/06/2013	40.400.000,00	4,5000%	0,3190%	180	-
01/07/2013	31/12/2013	36.300.000,00	4,5000%	0,3430%	183	-
01/01/2014	30/06/2014	34.600.000,00	4,5000%	0,3920%	180	-
01/07/2014	31/12/2014	29.700.000,00	4,5000%	0,3050%	183	-
01/01/2015	30/06/2015	25.100.000,00	4,5000%	0,1720%	180	-
01/07/2015	31/12/2015	21.400.000,00	4,5000%	0,0500%	183	-
01/01/2016	30/06/2016	14.500.000,00	4,5000%	-0,0420%	181	-

## 6.Liquidity Facility

EURO

Period		Days	Amount due from item a) to j) Pre-Enforcement Priority of Payments (excluding item e)	Available Funds (Except for item G)	Priority Shortfall (if any)	Drawings	Available Commitment before payments	Repayment	Available Commitment after payments	Commitment Fee
Beginning	End									
							6.100.000,00	0,00	6.100.000,00	
18/12/2006	27/07/2007	221	4.927.100,09	18.957.023,59	0,00	0,00	6.100.000,00	0,00	6.100.000,00	9.361,81
27/07/2007	28/01/2008	185	2.159.006,12	6.263.059,84	0,00	0,00	6.100.000,00	0,00	6.100.000,00	7.836,81
28/01/2008	28/07/2008	182	2.225.867,77	6.726.266,27	0,00	0,00	6.100.000,00	0,00	6.100.000,00	7.709,72
28/07/2008	27/01/2009	183	1.790.114,26	4.421.564,19	0,00	0,00	4.600.000,00	0,00	4.600.000,00	7.304,17
27/01/2009	27/07/2009	181	1.166.362,63	4.331.316,85	0,00	0,00	4.600.000,00	0,00	4.600.000,00	5.781,94
27/07/2009	27/01/2010	184	723.666,95	3.712.196,87	0,00	0,00	4.100.000,00	0,00	4.100.000,00	5.728,47
27/01/2010	27/07/2010	181	631.390,98	3.267.807,35	0,00	0,00	4.100.000,00	0,00	4.100.000,00	5.153,47
27/07/2010	27/01/2011	184	615.994,02	2.455.430,28	0,00	0,00	3.700.000,00	0,00	3.700.000,00	5.119,44
27/01/2011	27/07/2011	181	651.224,32	1.626.024,79	0,00	0,00	3.700.000,00	0,00	3.700.000,00	4.650,69
27/07/2011	27/01/2012	184	744.264,42	2.032.922,94	0,00	0,00	3.508.510,00	0,00	3.508.510,00	4.669,27
27/01/2012	27/07/2012	182	683.865,20	1.726.673,80	0,00	0,00	3.508.510,00	0,00	3.508.510,00	4.434,37
27/07/2012	28/01/2013	185	593.151,07	1.288.919,27	0,00	0,00	3.371.805,95	0,00	3.371.805,95	4.462,84
28/01/2013	29/07/2013	182	420.611,53	808.930,81	0,00	0,00	3.371.805,95	0,00	3.371.805,95	4.261,59
29/07/2013	27/01/2014	182	441.384,87	282.980,61	158.404,26	158.404,26	3.332.124,64	0,00	3.173.720,38	4.248,64
27/01/2014	28/07/2014	182	610.100,94	614.849,67	0,00	0,00	3.173.720,38	158.404,26	3.332.124,64	4.011,23
28/07/2014	27/01/2015	183	446.585,03	399.161,02	47.424,01	47.424,01	3.332.124,64	0,00	3.284.700,63	4.234,25
27/01/2015	27/07/2015	181	424.943,57	153.568,66	271.374,91	271.374,91	3.284.700,63	47.424,01	3.060.749,73	4.123,03
27/07/2015	27/01/2016	184	955.627,43	163.241,47	792.385,96	792.385,96	3.060.749,73	271.374,91	2.539.738,68	2.869,46
27/01/2016	27/07/2016	182	1.567.747,76	6.571.553,93	0,00	0,00	2.539.738,68	792.385,96	3.332.124,64	3.209,95
27/07/2016	27/01/2017	184	366.104,11	0,00	366.104,11	(1) 366.104,11	3.063.415,21	0,00	2.697.311,10	4.171,88
27/01/2017	27/07/2017	181	686.864,44	0,00	686.864,44	(1) 686.864,44	2.697.311,10	366.104,11	2.376.550,77	3.865,27

(1) To be noted that on 13 January 2017 the Liquidity Facility Provider sent a letter to Venus-1 Finance S.r.l. to notify that in its view an Event of Default has occurred under the Liquidity Facility Agreement and another event of default would occur if the Issuer were to make a drawing under the Liquidity Facility Agreement and on 23rd January 2017 the Issuer has replied to the Liquidity Provider with letter by challenging the statements made by the Liquidity Provider.

## 7.Potential Capital Funds

EURO

Payment Date	Amount due from item a) to j) Pre-Enforcement Priority of Payments (excluding item e))	Available Funds Summ: (A) to (F) + (H)	Priority Shortfall (if any)	Potential Capital Funds up to the Priority Shortfall	Potential Capital Funds retained on the Payment Date	Cumulated Potential Capital Funds before payments	Cumulated Potential Capital Funds after payments
	(A)	(B)	(C)=(A)-(B) (if >0)	(D)=min[(F);(C)]	(E)	(F)	(G)=(F)-(D)+(E)
<b>Issue Date</b>						0,00	0,00
27/07/2007	4.927.100,09	18.957.023,59	0,00	0,00	13.655.225,37	0,00	13.655.225,37
28/01/2008	2.159.006,12	6.263.059,84	0,00	0,00	3.726.084,50	13.655.225,37	17.381.309,87
28/07/2008	2.225.867,77	6.726.266,27	0,00	0,00	0,00	17.381.309,87	0,00
27/01/2009	1.790.114,26	4.421.564,19	0,00	0,00	0,00	0,00	0,00
27/07/2009	1.166.362,63	4.331.316,85	0,00	0,00	0,00	0,00	0,00
27/01/2010	723.666,95	3.712.196,87	0,00	0,00	0,00	0,00	0,00
27/07/2010	631.390,98	3.267.807,35	0,00	0,00	0,00	0,00	0,00
27/01/2011	615.994,02	2.455.430,28	0,00	0,00	0,00	0,00	0,00
27/07/2011	651.224,32	1.626.024,79	0,00	0,00	0,00	0,00	0,00
27/01/2012	744.264,42	2.032.922,94	0,00	0,00	0,00	0,00	0,00
27/07/2012	683.865,20	1.726.673,80	0,00	0,00	0,00	0,00	0,00
28/01/2013	593.151,07	1.288.919,27	0,00	0,00	0,00	0,00	0,00
29/07/2013	420.611,53	808.930,81	0,00	0,00	0,00	0,00	0,00
27/01/2014	441.384,87	282.980,61	158.404,26	0,00	0,00	0,00	0,00
28/07/2014	610.100,94	610.646,37	0,00	0,00	0,00	0,00	0,00
27/01/2015	446.585,03	399.161,02	47.424,01	0,00	0,00	0,00	0,00
27/07/2015	424.943,57	153.568,66	271.374,91	0,00	0,00	0,00	0,00
27/01/2016	955.627,43	163.241,47	792.385,96	0,00	0,00	0,00	0,00
27/07/2016	1.567.747,76	6.571.553,93	0,00	0,00	0,00	0,00	0,00
27/01/2017	366.104,11	0,00	366.104,11	0,00	0,00	0,00	0,00
27/07/2017	686.864,44	0,00	686.864,44	0,00	0,00	0,00	0,00

**8.1 Cash Flow Allocation (Summary)**

EUR0

Payment Date	Available funds	Fee, Cost and Expenses (*)	Interest/Commission to the Liquidity Facility Provider	Principal to the Liquidity Facility Provider	Interest on the Class A Notes	Interest on the Class B Notes	Interest on the Class C Notes	Interest on the Class D Notes	Interest on the Class E Notes	Potential Capital Funds to the Issuer Main Account (**)	Principal Payment to the Class A Notes (***)	Principal Payment to the Class B Notes (***)	Principal Payment to the Class C Notes (***)	Principal Payment to the Class D Notes (***)	Principal Payment to the Class E Notes (***)	Liquidity Subordinated Amount to the Liquidity Provider	Principal Payment to the Class F Notes (***)	Variable Return to the Class F Notes	Total Amount Paid
27/07/2007	18.957.023.59	3.241.754.95	9.361.81	-	1.181.130.88	210.208.11	178.368.95	306.177.39	374.698.13	13.655.225.37	-	-	-	-	-	-	-	-	18.957.023.59
28/01/2008	6.263.059.84	130.474.87	7.836.81	-	1.381.242.09	225.956.04	189.239.40	319.856.81	377.969.22	3.726.084.50	-	-	-	-	-	-	-	-	6.263.059.84
28/07/2008	24.107.676.14	105.638.01	7.709.72	-	1.348.689.74	235.888.58	187.155.98	330.787.73	384.151.95	-	21.497.546.28	-	-	-	-	-	-	-	24.107.666.01
27/01/2009	4.421.564.19	99.530.60	7.304.17	-	859.084.21	256.537.61	213.196.20	354.461.18	402.686.56	-	2.228.755.40	-	-	-	-	-	-	-	4.421.556.22
27/07/2009	4.331.316.85	104.973.29	5.781.94	-	492.128.30	166.436.04	143.709.48	253.333.13	328.014.74	-	2.836.930.48	-	-	-	-	-	-	-	4.331.307.85
27/01/2010	3.712.198.87	117.725.20	5.728.47	-	230.814.34	97.820.53	81.275.80	178.393.60	276.874.00	-	2.711.648.12	-	-	-	-	-	-	-	3.712.189.07
27/07/2010	3.267.807.35	139.208.72	5.153.47	-	166.081.60	82.186.98	78.965.78	159.814.45	261.215.68	-	2.375.194.00	-	-	-	-	-	-	-	3.267.800.68
27/01/2011	2.454.430.28	124.592.55	5.119.44	-	154.549.14	85.289.11	81.627.00	164.416.78	266.540.56	-	1.672.490.68	-	-	-	-	-	-	-	2.454.426.06
27/07/2011	1.626.024.79	137.716.35	4.650.69	-	158.839.48	92.267.77	86.726.15	171.023.88	269.222.42	-	705.567.80	-	-	-	-	-	-	-	1.626.014.54
27/01/2012	2.032.922.94	116.892.44	4.669.27	-	202.712.49	116.093.78	105.264.00	188.802.44	281.368.89	-	997.293.64	-	-	-	-	-	-	-	2.032.816.95
27/07/2012	1.726.673.80	101.279.58	4.434.37	-	178.236.58	109.442.67	100.009.00	190.663.00	283.920.00	-	758.879.88	-	-	-	-	-	-	-	1.726.665.08
28/01/2013	1.288.919.27	155.960.20	4.692.84	-	114.542.96	80.750.80	78.117.20	159.347.07	263.319.33	-	432.448.76	-	-	-	-	-	-	-	1.288.919.16
28/07/2013	808.930.81	112.444.01	4.261.59	-	62.932.58	54.374.44	67.616.83	128.977.08	239.198.99	-	149.121.68	-	-	-	-	-	-	-	808.922.20
27/01/2014	441.384.87	124.066.03	4.248.64	-	65.207.89	56.286.62	59.344.60	132.231.09	-	-	-	-	-	-	-	-	-	-	441.384.87
28/07/2014	614.849.67	134.188.30	4.748.73	158.404.26	67.873.18	67.389.07	59.929.10	132.317.03	-	-	-	-	-	-	-	-	-	-	614.849.67
27/01/2015	446.585.03	141.037.85	4.234.25	-	62.268.51	54.694.00	58.121.00	126.229.42	-	-	-	-	-	-	-	-	-	-	446.585.03
27/07/2015	424.943.57	150.279.43	4.276.71	67.424.01	51.133.16	48.318.96	62.860.60	70.560.70	-	-	-	-	-	-	-	-	-	-	424.943.57
27/01/2016	956.622.43	373.253.92	2.518.31	271.374.81	42.543.70	44.006.67	49.910.00	172.000.02	-	-	-	-	-	-	-	-	-	-	956.622.43
27/07/2016	6.671.653.93	638.569.20	7.088.78	792.385.96	35.042.22	39.714.42	46.437.30	115.699.86	1.426.462.00	-	3.671.251.44	-	-	-	-	-	-	-	6.671.650.98
27/01/2017	368.104.11	161.696.61	4.171.88	-	19.148.12	34.634.26	42.632.80	93.919.94	-	-	-	-	-	-	-	-	-	-	368.104.11
27/07/2017	686.864.44	127.641.16	3.885.27	366.104.11	16.219.82	32.116.44	40.552.33	100.405.31	-	-	-	-	-	-	-	-	-	-	686.864.44

(\*) Item a), b), c) and d) of the Pre-Enforcement Priority of Payment

(\*\*) Amount retained in the Master Collection Account on any Payment Date which occurs during the Initial Period

(\*\*\*) Amounts payable on any Payment Date which occurs following the expiry of the Initial Period

Calculation Period 01/01/2017-30/06/2017

Interest Period 01/01/2017-30/06/2017

## 8.2 Cash Flow Allocation (details amounts due at the relevant Payment Date)

	<i>Euro amounts</i>
<b>8.1 Issuer Available Funds</b>	<b>686.864,44</b>
<b><u>Application of the Available Funds</u></b>	
8.2.a) Maintenance Fee	16.521,05
8.2.b) Taxes, costs and expenses for the corporate existence of the Issuer	8.607,84
8.2.c) Fee, costs, expenses and taxes for the listing, deposit and rating of the Notes	-
8.3 Fee and expenses to the Representative of the Noteholders	5.707,02
8.4 Interest Rate Cap Premium	58.000,00
8.5 Costs, fees and commissions due and payable to:	
Principal Paying Agent	2.526,00
Irish Paying Agent	1.000,00
Transaction Account Bank/Cash Manager	8.350,23
Calculation Agent	8.422,89
Monviso Notes Custodian	-
Corporate Servicer	12.188,95
Servicer	6.317,18
8.6 Interest and all other amounts (other than any Liquidity Subordinated Amounts) due and payable to the Liquidity Provider	3.865,27
8.7 Principal due and payable to the Liquidity Provider	366.104,11 (**)
8.8 Interest due and payable on the Class A Notes	16.219,82
8.9 Interest due and payable on the Class B Notes	32.116,44
8.10 Interest due and payable on the Class C Notes	40.512,33
8.11 Interest due and payable on the Class D Notes	100.405,31
8.12 Interest due and payable on the Class E Notes	-
8.13 Potential Capital Funds into the Issuer Main Account (On any Payment Date which occurs during the Initial Period)	-
8.14 Principal Payment in respect of the Class A Notes (On any Payment Date which occurs following the expiry of the Initial Period)	-
8.15 Principal Payment in respect of the Class B Notes (On any Payment Date which occurs following the expiry of the Initial Period)	-
8.16 Principal Payment in respect of the Class C Notes (On any Payment Date which occurs following the expiry of the Initial Period)	-
8.17 Principal Payment in respect of the Class D Notes (On any Payment Date which occurs following the expiry of the Initial Period)	-
8.18 Principal Payment in respect of the Class E Notes (On any Payment Date which occurs following the expiry of the Initial Period)	-
8.19 Liquidity Subordinated Amounts	-
8.20 Any other sums to the Issuer Secured Creditors pursuant to the Transaction Documents	-
8.21 Principal Payment in respect of the Class F Notes (On any Payment Date which occurs following the expiry of the Initial Period)	-
8.22 Class F Variable Return	-
<b>8.23 Total amount paid *</b>	<b>686.864,44</b>
8.24 Cumulated Potential Capital Funds retained on the previous Payment Dates	-
<b>8.24 Final Balance of the Issuer Main Account</b>	<b>- (8.23) + (8.24)</b>

\* the outflow does not include the amount retained into the Issuer Main Account

\*\* Please note that the Liquidity Facility has been cash collateralised in August 2015, as a consequence this amount will not be paid back to the Liquidity Facility Provider but will be credited into the Liquidity Reserve Account.