

Agresti 6 SPV S.r.l.

INVESTORS REPORT

Euro 24.400.000 Asset Backed Fixed Rate Notes due January 2023

Contacts

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Reporting Dates

Collection Period

01/03/2021

31/03/2021

Interest Period

15/03/2021

10/05/2021

Payment Date

10/05/2021

This Investors Report is prepared by Securitisation Services in accordance with the criteria described in the Transaction Documents. Certain information included in this report is provided by the Parties. Please be advised that Securitisation Services will have no liability for the completeness or accuracy of such information.



1. Transaction overview

Issuer: AGRESTI 6 SPV S.r.l.
 Originators: SECI Energia S.p.A. / Agriholding S.r.l.
 Issue Date: 19/12/2014

The Notes:

Notes	Euro 24.400.000 Asset Backed Fixed Rate Notes due January 2023
Original Balance	24.400.000,00
Currency	Euro
Denomination	100.000,00
Final Maturity Date	31/01/2023
Listing	Irish Stock Exchange
ISIN code	IT0005072670
Clearing	Monte Titoli
Principal Payments	Amortising
Fixed Rate	6,25%

Underlying assets for the Notes: Shareholders Loans

Principal Parties:

Servicer	Banca Finint S.p.A.
Cash Manager / Account Bank	Deutsche Bank S.P.A.
Representative of the Noteholders	Banca Finint S.p.A.
Calculation Agent	Banca Finint S.p.A.
Principal Paying Agent	Deutsche Bank S.P.A.
Corporate Servicer	Banca Finint S.p.A.
Listing Agent	Deutsche Bank Luxembourg S.A.
Guarantor / Liquidity Line Provider	SECI S.p.A.
Quotaholders	SVM Securitisation Vehicle Management S.r.l. / SECI S.p.A.



2. Notes

Isin Code IT0005072670

Interest Period	Payment Date		Before Payments		Amounts due					Payments				After Payments		
			Principal Amount Outstanding	Unpaid Interest	Mandatory Repayment	Fixed Rate	Days	Interest Payment Amount *	Additional Remuneration	Principal Payments	Interest Payments *	Additional Remuneration	of which from Guarantor	Principal Amount Outstanding	Unpaid Interest	Pool factor
15/03/2021	10/05/2021	10/05/2021	6.246.985,10	291.011,53	-	6,25000%	56	68.988,47	-	6.246.985,10	360.000,00	-	-	0,00	-	0,00
01/02/2021	15/03/2021	15/03/2021	7.500.719,79	237.068,00	-	6,25000%	42	53.943,53	-	1.253.734,69	-	-	-	6.246.985,10	291.011,53	0,26
31/07/2020	01/02/2021	01/02/2021	7.500.719,79	-	-	6,25000%	185	237.068,00	-	-	-	-	-	7.500.719,79	237.068,00	0,31
02/07/2020	31/07/2020	31/07/2020	8.611.085,62	-	-	6,25000%	29	42.643,70	-	1.110.365,84	42.643,70	-	-	7.500.719,79	-	0,31
31/01/2020	02/07/2020	02/07/2020	12.200.000,00	762.328,77	-	6,25000%	153	318.750,00	-	3.588.914,38	1.081.078,77	-	-	8.611.085,62	-	0,35
31/07/2019	31/01/2020	31/01/2020	12.200.000,00	378.116,44	-	6,25000%	184	384.212,33	-	-	-	-	-	12.200.000,00	762.328,77	0,50
31/01/2019	31/07/2019	31/07/2019	12.200.000,00	-	1.525.000,00	6,25000%	181	378.116,44	-	-	-	-	-	12.200.000,00	378.116,44	0,50
31/07/2018	31/01/2019	31/01/2019	13.725.000,00	-	1.525.000,00	6,25000%	184	432.431,51	-	1.525.000,00	432.431,51	-	-	12.200.000,00	-	0,50
31/01/2018	31/07/2018	31/07/2018	15.250.000,00	-	1.525.000,00	6,25000%	181	472.645,55	-	1.525.000,00	472.645,55	-	-	13.725.000,00	-	0,56
31/07/2017	31/01/2018	31/01/2018	16.775.000,00	-	1.525.000,00	6,25000%	184	528.527,40	-	1.525.000,00	528.527,40	-	-	15.250.000,00	-	0,63
31/01/2017	31/07/2017	31/07/2017	18.300.000,00	-	1.525.000,00	6,25000%	181	567.174,66	-	1.525.000,00	567.174,66	-	-	16.775.000,00	-	0,69
01/08/2016	31/01/2017	31/01/2017	19.825.000,00	-	1.525.000,00	6,25000%	183	619.809,50	-	1.525.000,00	619.809,50	-	-	18.300.000,00	-	0,75
01/02/2016	01/08/2016	01/08/2016	21.350.000,00	-	1.525.000,00	6,25000%	182	663.541,67	-	1.525.000,00	663.541,67	-	-	19.825.000,00	-	0,81
31/07/2015	01/02/2016	01/02/2016	22.875.000,00	-	1.525.000,00	6,25000%	185	724.304,37	-	1.525.000,00	724.304,37	-	-	21.350.000,00	-	0,88
19/12/2014	31/07/2015	31/07/2015	24.400.000,00	-	1.525.000,00	6,25000%	224	935.890,41	-	1.525.000,00	935.890,41	-	-	22.875.000,00	-	0,94

*According to the resolution of the meeting of the Noteholders held on 13 November 2020 the Interest Payment Amount, accrued between 1st October 2020 (included) until the date of the full repayment of the receivables occurred on 31st March 2021, has been calculated as a lump sum of euro 60,000 for each month or fraction of month (therefore in substitution of the amounts otherwise accruing as interests on the Notes at the rate envisaged in the Conditions)



3. Collections and Recoveries

Collection Period		Agripower S.r.l.			Piano San Biagio Wind Farm S.r.l.		
		Expected Amounts under Business Plan	Cash deposited into Collection Account	Cumulated unpaid amount	Expected Amounts under Business Plan	Cash deposited into Collection Account	Cumulated unpaid amount
01/03/2021	31/03/2021	7.352.181,00	7.352.181,00	-	-	-	-
10/01/2021	01/03/2021	-	1.474.001,53	-	-	-	-
10/07/2020	10/01/2021	1.474.001,53	345.066,94	1.474.001,53	-	-	-
28/04/2020	10/07/2020	1.513.816,94	1.168.750,00	345.066,94	-	-	-
10/01/2020	28/04/2020	-	-	-	5.011.966,64	5.011.966,64	-
10/07/2019	10/01/2020	-	-	-	314.500,82	-	1.712.949,78
10/01/2019	10/07/2019	-	-	-	375.905,82	-	1.398.448,96
10/07/2018	10/01/2019	1.561.216,25	1.561.216,25	-	284.004,07	460.000,00	1.022.543,14
10/01/2018	10/07/2018	1.597.713,72	1.597.713,72	-	347.823,89	-	1.198.539,07
10/07/2017	10/01/2018	1.648.430,97	1.648.430,97	-	300.217,81	800.000,00	850.715,18
10/01/2017	10/07/2017	1.683.506,46	1.683.506,46	-	321.340,02	160.000,00	1.350.497,37
10/07/2016	10/01/2017	1.735.645,69	1.735.645,69	-	825.828,16	400.000,00	1.189.157,35
10/01/2016	10/07/2016	1.772.617,15	1.772.617,15	-	444.206,73	-	763.329,19
10/07/2015	10/01/2016	1.868.363,75	1.868.363,75	-	392.509,31	500.000,00	319.122,46
19/12/2014	10/07/2015	1.855.091,94	1.855.091,94	-	766.613,15	340.000,00	426.613,15
							-
							-



4. Issuer Available Funds

Collection Period		Collections received or recovered in respect of the Claims	Any other amount received by the Issuer under the Liquidity Line	Any other amount received by the Issuer from any party to the Transaction Documents	Any net proceeds from Eligible Investments credited to the Collection Account	All amounts received from any sale of all or part of the Portfolio and the proceeds (if any) from the enforcement of the Issuer's Rights	Any and all other amounts standing to the credit of the Collection Account as of the immediately preceding Payment Date following application of the relevant Priority of Payments	On the later of (i) the Final Maturity Date and (ii) the Cancellation Date, all the amounts standing to the credit of the Cash Reserve Account on the second Business Day prior to the relevant Calculation Date	Any amount in respect of interest accrued (net of any withholding or expenses, if any) and paid on the Accounts during the immediately preceding Collection Period	Issuer Available Funds
01/03/2021	31/03/2021	7.352.181,00	-	-	-	-	291.011,53	199.353,11	-	7.842.545,64
10/01/2021	01/03/2021	1.474.001,53	-	-	-	-	81.353,25	-	-	1.555.354,78
10/07/2020	10/01/2021	345.066,94	-	-	-	-	-	-	-	345.066,94
28/04/2020	10/07/2020	1.168.750,00	-	-	-	-	-	-	-	1.168.750,00
10/01/2020	28/04/2020	4.839.683,74	-	-	-	-	-	-	-	4.839.683,74
10/07/2019	10/01/2020	-	-	-	-	-	-	-	-	-
10/01/2019	10/07/2019	-	-	-	-	-	-	-	-	-
10/07/2018	10/01/2019	2.021.216,25	-	-	-	-	-	-	(59,90)	2.021.156,35
10/01/2018	10/07/2018	1.597.713,72	458.977,41	-	-	-	-	-	(59,08)	2.056.632,05
10/07/2017	10/01/2018	2.448.430,97	-	-	-	-	-	-	(69,37)	2.448.361,60
10/01/2017	10/07/2017	1.843.506,46	291.892,31	-	-	-	-	-	(59,33)	2.135.339,44
10/07/2016	10/01/2017	2.135.645,69	50.804,86	-	-	-	-	-	(48,81)	2.186.401,74
10/01/2016	10/07/2016	1.772.617,15	471.664,38	-	-	-	-	-	(57,98)	2.244.223,55
10/07/2015	10/01/2016	2.368.363,75	-	-	-	-	-	-	(58,69)	2.368.305,06
19/12/2014	10/07/2015	2.195.091,94	300.170,69	-	-	-	32.245,30	-	(60,24)	2.527.447,69



5. Pre-Enforcement Priority of Payments

Payment Date	Issuer Available Funds	Fees and Expenses	Interest Payment Amount due and payable to the Noteholders	Additional Remuneration (if any) due and payable to the Noteholders	Redemption of the Notes	Payments to				Any DPP due and payable to the Originators under the Transfer Agreement, minus any Principal Excess Collection (if any)	Principal Excess Collection (if any)	Residual balance of the Issuer Available Funds
						The Guarantor, the Guarantee Fee	The Guarantor, the repayment of any amount paid by the Guarantor to the Noteholders	The Liquidity Line Provider, any Liquidity Line Interest and Outstanding Liquidity Line Amount	SECI, any interest and any principal under any additional liquidity line granted by SECI to the Issuer			
10/05/2021	-	-	-	-	-	-	-	-	-	-	-	-
15/03/2021	-	-	-	-	-	-	-	-	-	-	-	-
01/02/2021	-	-	-	-	-	-	-	-	-	-	-	-
31/07/2020	-	-	-	-	-	-	-	-	-	-	-	-
02/07/2020	-	-	-	-	-	-	-	-	-	-	-	-
31/01/2020	-	-	-	-	-	-	-	-	-	-	-	-
31/07/2019	-	-	-	-	-	-	-	-	-	-	-	-
31/01/2019	2.021.156,35	38.714,72	432.431,51	-	1.525.000,00	25.010,12	-	-	-	-	-	-
31/07/2018	2.056.632,05	58.986,50	472.645,55	-	1.525.000,00	-	-	-	-	-	-	-
31/01/2018	2.448.361,60	29.883,29	528.527,40	-	1.525.000,00	364.950,91	-	-	-	-	-	-
31/07/2017	2.135.339,44	43.164,78	567.174,66	-	1.525.000,00	-	-	-	-	-	-	-
31/01/2017	2.186.401,74	41.592,24	619.809,50	-	1.525.000,00	-	-	-	-	-	-	-
01/08/2016	2.244.223,55	55.681,88	663.541,67	-	1.525.000,00	-	-	-	-	-	-	-
01/02/2016	2.368.305,06	23.240,00	724.304,37	-	1.525.000,00	95.760,69	-	-	-	-	-	-
31/07/2015	2.527.447,69	66.557,28	935.890,41	-	1.525.000,00	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-



5. Post-Enforcement Priority of Payments

Payment Date	Issuer Available Funds	Fees and Expenses	Interest Payment Amount due and payable to the Noteholders	Additional Remuneration (if any) due and payable to the Noteholders	Redemption of the Notes	Payments to				Any DPP due and payable to the Originators under the Transfer Agreement, minus any Principal Excess Collection (if any)	Principal Excess Collection (if any)	Residual balance of the Issuer Available Funds **
						The Guarantor, the Guarantee Fee	The Guarantor, the repayment of any amount paid by the Guarantor to the Noteholders	The Liquidity Line Provider, any Liquidity Line Interest and Outstanding Liquidity Line Amount	SECI, any interest and any principal under any additional liquidity line granted by SECI to the Issuer			
10/05/2021	7.842.545,64	-	360.000,00	-	6.246.985,10	-	-	-	-	-	-	1.235.560,55
15/03/2021	1.555.354,78	10.608,56	-	-	1.253.734,69	-	-	-	-	-	-	291.011,53
01/02/2021	345.066,94	263.713,69	-	-	-	-	-	-	-	-	-	81.353,25
31/07/2020	1.168.750,00	15.740,47	42.643,70	-	1.110.365,84	-	-	-	-	-	-	-
02/07/2020	4.839.683,74	169.690,59	1.081.078,77	-	3.588.914,38	-	-	-	-	-	-	-
31/01/2020	-	-	-	-	-	-	-	-	-	-	-	-
31/07/2019	-	-	-	-	-	-	-	-	-	-	-	-
31/01/2019	-	-	-	-	-	-	-	-	-	-	-	-
31/07/2018	-	-	-	-	-	-	-	-	-	-	-	-
31/01/2018	-	-	-	-	-	-	-	-	-	-	-	-
31/07/2017	-	-	-	-	-	-	-	-	-	-	-	-
31/01/2017	-	-	-	-	-	-	-	-	-	-	-	-
01/08/2016	-	-	-	-	-	-	-	-	-	-	-	-
01/02/2016	-	-	-	-	-	-	-	-	-	-	-	-
31/07/2015	-	-	-	-	-	-	-	-	-	-	-	-

** The residual amounts will be held in the Collection Account pending the execution of the Termination Agreement between the transaction parties



6. Liquidity Line

Payment Date	Liquidity Line										
	At the Issue Date	Before Payments				At the Payment Date				After Payments	
	Initial available amount	Cumulative amounts drawdown	Cumulative amounts repaid to the Liquidity Line Provider	Available amount	Outstanding Liquidity Line Amount	IAF Shortfall	Amount to be drawdown	Amount due to the Liquidity Line Provider		Outstanding Liquidity Line Amount	Available amount*
							Liquidity Line Interest	Outstanding Liquidity Line Amount			
10/05/2021	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
15/03/2021	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
01/02/2021	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
31/07/2020	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
02/07/2020	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
31/01/2020	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
31/07/2019	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	-	1.573.509,65	1.573.509,65	426.490,35
31/01/2019	2.000.000,00	1.573.509,65	-	426.490,35	1.573.509,65	-	-	(1.391,33)	1.573.509,65	1.573.509,65	426.490,35
31/07/2018	2.000.000,00	1.114.532,24	-	885.467,76	1.114.532,24	458.977,41	458.977,41	(1.019,86)	1.573.509,65	1.573.509,65	426.490,35
31/01/2018	2.000.000,00	1.114.532,24	-	885.467,76	1.114.532,24	-	-	(814,60)	1.114.532,24	1.114.532,24	885.467,76
31/07/2017	2.000.000,00	822.639,93	-	1.177.360,07	822.639,93	291.892,31	291.892,31	(591,46)	1.114.532,24	1.114.532,24	885.467,76
31/01/2017	2.000.000,00	771.835,07	-	1.228.164,93	771.835,07	50.804,86	50.804,86	(337,42)	822.639,93	822.639,93	1.177.360,07
01/08/2016	2.000.000,00	300.170,69	-	1.699.829,31	300.170,69	471.664,38	471.664,38	25,80	771.835,07	771.835,07	1.228.164,93
01/02/2016	2.000.000,00	300.170,69	-	1.699.829,31	300.170,69	-	-	228,30	300.170,69	300.170,69	1.699.829,31
31/07/2015	2.000.000,00	-	-	2.000.000,00	-	300.170,69	300.170,69	-	300.170,69	300.170,69	1.699.829,31

* After delivery of the Trigger Notice the Liquidity Line is no longer available



7. Guarantee

Payment Date	Guarantee											
	Before Payments					At the Payment Date*					After Payments	
	Cumulative amounts paid by the Guarantor			Cumulative amounts paid to the Guarantor	Guarantee outstanding amount	Amounts paid by the Guarantor			Amount due by the SPV to the Guarantor		Outstanding Guarantee	Unpaid Guarantee Fee
	Principal	Interest	Additional Remuneration			Principal	Interest	Additional Remuneration	Guarantee Fee	Outstanding amount		
10/05/2021	-	-	-	-	-	-	-	-	-	-	-	271.139,85
15/03/2021	-	-	-	-	-	-	-	-	-	-	-	271.139,85
01/02/2021	-	-	-	-	-	-	-	-	-	-	-	271.139,85
31/07/2020	-	-	-	-	-	-	-	-	-	-	-	271.139,85
02/07/2020	-	-	-	-	-	-	-	-	-	-	-	271.139,85
31/01/2020	-	-	-	-	-	-	-	-	-	-	-	271.139,85
31/07/2019	-	-	-	-	-	-	-	-	53.732,87	-	-	271.139,85
31/01/2019	-	-	-	-	-	-	-	-	61.451,40	-	-	217.406,98
31/07/2018	-	-	-	-	-	-	-	-	67.166,08	-	-	180.965,70
31/01/2018	-	-	-	-	-	-	-	-	75.107,27	-	-	113.799,62
31/07/2017	-	-	-	-	-	-	-	-	80.599,30	-	-	403.643,26
31/01/2017	-	-	-	-	-	-	-	-	88.280,73	-	-	323.043,96
01/08/2016	-	-	-	-	-	-	-	-	94.552,03	-	-	234.763,24
01/02/2016	-	-	-	-	-	-	-	-	102.975,63	-	-	140.211,20
31/07/2015	-	-	-	-	-	-	-	-	132.996,27	-	-	132.996,27

* Any amount to be paid by the Guarantor to be received within the 5th Business Day following the relevant Payment Date

