

Commission de Surveillance du Secteur Financier
110, route d'Arlon
L-2991 Luxembourg

Société de la Bourse de Luxembourg
B.P. 165
L-2011 Luxembourg

23/07/2009

Dear Sir/Madam

MARCHE MUTUI SOCIETA' PER LA CARTOLARIZZAZIONE S.R.L.

Euro 35,000,000 Class A1 Mortgage Backed Floating Rate Notes due January 2032.

ISIN code: IT0003444590

Euro 281,800,000 Class A2 Mortgage Backed Floating Rate Notes due January 2032.

ISIN code: IT0003444608

Euro 16,200,000 Class B Mortgage Backed Floating Rate Notes due January 2032.

ISIN code: IT0003444616

Euro 11,400,000 Class C Mortgage Backed Floating Rate Notes due January 2032.

ISIN code: IT0003444624

We contact you in connection with our application for:

- ▶ **Prospectus approval in accordance with part 2, chapter 1 of the Prospectus Law (EU regulated market)**
- ▶ **Admission to trading on the regulated market of the Luxembourg Stock Exchange**

and hereby confirm:

- The Issuer complies with the relevant and applicable European Community legal stipulations relating to disclosure obligations contained in Directives 2003/6/CE, 2003/71/CE and 2004/109/CE and their implementing measures. The Issuer complies with the relevant and applicable provisions prescribed by the Grand-Ducal regulation of 13 July 2007 relating to holding an official list for financial instruments.
- Name and country of the competent authority of the member state of origin for the issuer as defined in Article 2 paragraph 1 letter i) for the purpose of Directive 2004/109/CE (Transparency Directive) if the issuer has all or part of its securities admitted to trading on an EU regulated market (as defined in Directive 2004/39/CE on financial instruments markets) : **CSSF (Luxembourg)**

MARCHE MUTUI SOCIETA' PER LA CARTOLARIZZAZIONE S.R.L.

23/07/2009

